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#### What they say

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*"Clients single out this...firm's 'absolutely excellent service' and its particular expertise in specialist banking transactions, including International Swaps and Derivatives Association swap agreements and complex loan facilities. [Clients] appreciate the firm's dedication to building up a 'complete understanding of the culture of the client's business'."*

*Chambers UK, 2009*

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#### Who we work with

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We work with UK and international banks, private equity houses, hedge funds, building societies, insurance companies, individual investors, and public (quoted) and private company borrowers.

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#### More information

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## Banking

### Arranging financing worldwide

Working in the financial sector is always challenging – whatever the climate. Increased regulations and a rapidly changing landscape all add to the complexities of the industry.

Transactions often need to be handled with speed. So you need to work with banking specialists, who can react quickly, are calm in their approach, and are focussed on your needs.

#### Getting a good deal

The dynamic Banking team at Charles Russell handles a wide range of corporate banking and finance deals for a variety of clients. We act for lenders and borrowers worldwide. And we are committed to getting the deal done.

We offer practical, commercial solutions for complex issues. We act on all transactions with determination and commitment. And we believe that all communications should be jargon-free.

We're also dedicated to understanding the culture of your business and the challenges you face. It's this understanding which has led to many high-profile successes in recent years.

We're particularly well-known for specialist transactions. Although the banking services we offer are varied. We have drafted numerous loan facilities for several hedge funds. Recent transactions include a \$50 million medium loan note facility for a leading financial services firm, and an ECGD backed facility for approximately \$199 million with an overseas government.

Our expertise includes:

- General secured and unsecured corporate lending
- Property financing
- Acquisition financing and management buy-outs/ins
- Development funding
- Legal opinions for international banks
- Cross border facilities and security arrangements
- Islamic financing
- Transfers of "loan books" and mortgage portfolios
- Film financing
- Loans to not-for-profit organisations
- Receivables financing