

Mergers and Acquisitions

Buying, selling and consolidating businesses

What they say

"The practice is...prized because it 'always gives you exactly what you want and is really attentive', whether that involves handling an extensive range of AIM-related work or advising on a growing amount of corporate-led M&A."
Corporate Finance -Chambers UK, 2009

Who we work with

We work on a broad range of UK based and cross-border mergers, acquisitions and disposals, much of it high profile, acting for corporate, institutional and individual buyers, sellers, investors and investees, as well as management, financial advisers and brokers.

More information

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Successfully growing, selling or restructuring your business can be one of the most significant steps you or your business takes. Of course it is not without its risks and pitfalls. Which is why you need a team of legal advisers who offer guidance and support on critical issues as well as high quality, practical advice on all of the many aspects of M&A.

The Charles Russell M&A team works at all levels of the M&A spectrum, although our work is often of high value with an international aspect. The team operates from all of our offices.

For each transaction, members of the M&A team work in multi-disciplinary teams with experts from other departments in the firm including tax, environment, real estate, pensions, employment, employee benefits, regulatory, debt finance, IT and intellectual property.

We also project manage transactions, particularly those involving international aspects, working in seamless integrated teams with our network of over 150 recommended law firms throughout the world.

The strength of the M&A team continues to be widely recognised by the independent legal directories.

But it is not just about having a strong team of experts. It is also about our approach. We work tenaciously and creatively to find the best solution for our clients. And we ensure that matters proceed quickly and efficiently.

We focus on getting the deal done.

Our expertise includes:

- Transaction structuring
- Takeovers (whether by way of public takeover offer, scheme of arrangement or reverse takeover)
- Cross-border and domestic acquisitions and disposals
- Mergers and de-mergers
- Restructuring
- Leveraged buyouts and buyins
- Joint ventures, investment agreements and other forms of business combinations and alliances